

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	ш/уууу) :	30 April 2016		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	China So	outh City Holdings I	Limited	
Date Submitted	5 May	2016		
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	Descrip	otion: N/A		
(With effect from 3 March 2014, Companies Ordinance (Cap 622).	par value a	and authorized capital	were abolished u	under the New
	,	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		<u> </u>	
Increase/(decrease)				
Balance at close of the month				

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	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :I	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	7,999,321,999	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	7,000,000	N/A	N/A	N/A
Balance at close of the month	8,006,321,999	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
shares issuable	Granted	Exercised	Cancelled	Lapsed		as at close of the month
Share Option	Grantea	Exercised	Cuncented	Lupseu		
Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	7,000,000	0	0	0	0
2.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	0	0	0	0	13,950,000
3. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0		0	48,000,000
4. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	100,300,000
5. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/01/2016) (Note 1)	0	0	0	0	0	39,995,000
			,	nary shares) ence shares) Other class)		·
Total funds raised during the mor	nth from exercis		9,030,000			•

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			_			
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) ()		
			(Prefere	ence shares) 0 Other class) 0		· · ·

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
	-	
	-	
	-	
ordinary shares (Note 1)	-	
Oldinary shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	0	_
(Preference shares)	0	•
(Other class)	0	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable				
	State	(Note 1)	(/ /)		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	J		Ma	III BO	No. of new shares of issuer issued during the month pursuant thereto	No. sha issue m is pu there clos	of new ares of er which ay be ssued rsuant eto as at the of the nonth
5.	Scrip dividend At price: State curre	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			· · · · · · · · · · · · · · · · · · ·			
8.	Consideration issue At price : State curre		(· · ·)			

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue		shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as a close of the month issued t
			Class of shares issuable(Note 1)
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares issued(Note 1)
10.	Other	At price :	Issue and allotment date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,000,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	are Capital").)

Remarks (if any):
Submitted by:TSE Man Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.